

FIG. 1

Group 20

Item	Q/G	ID	Description
1	Q	20	0 Please enter your company information into Solomon's Company In
2	Q	1430	0 Next, we need to establish what your accounts and subaccounts w
3	Q	10	0 Account and Subaccount overview
4	Q	30	0 Solomon chart of accounts coding and setup overview
5	Q	40	0 Please enter your chart of accounts into Solomon's Chart of Acco
6	Q	50	0 Solomon subaccounts coding and setup overview
7	Q	60	0 How many reporting unit types does your company require in order
8	Q	70	0 What label would you like applied to your subaccount field?
9	Q	80	0 Would you like the subaccount held to be validated as a whole w
10	Q	100	27 What label would you like applied to your first subaccount segme
11	Q	110	0 How many characters do you need to code the values for your fis
12	Q	120	0 When typing a value into this segment of the subaccount how wou
13	Q	130	0 When you leave this segment of your subaccount without entering
14	Q	140	0 What types of characters would you like to allow to be entered i
15	Q	150	0 Will the value that you enter into this segment of your subacco
16	Q	160	3 What character would you like to see visually separate this segm
17	Q	170	4 Please enter your list of possible values and their descriptions
18	Q	200	19 What label would you like applied to your second subaccount segm
19	Q	210	0 How many characters do you need to code the values for your seco
20	Q	220	0 When typing a value into this segment of the subaccount how wou
21	Q	230	0 When you leave this segment of your subaccount without entering
22	Q	240	0 What types of characters would you like to allow to be entered i
23	Q	250	0 Will the value that you enter into this segment of your subacco
24	Q	260	6 What character would you like to see visually separate this segm
25	Q	270	7 Please enter your list of possible values and their descriptions
26	Q	300	20 What label would you like applied to your third subaccount segm
27	Q	310	0 How many characters do you need to code the values for this suba
28	Q	320	0 When you type a value into this segment of your subaccount, wou
29	Q	330	0 When you leave this segment of your subaccount without entering
30	Q	340	0 What types of characters would you like to allow to be entered i
31	Q	350	0 Will the value that you enter into this segment of your subacco
32	Q	360	0 What character would you like to see visually separate this segm
33	Q	370	9 Please enter your list of possible values and their descriptions
34	Q	400	21 What label would you like applied to your fourth subaccount segm
35	Q	410	0 How many characters do you need to code the values for this suba
36	Q	420	0 When you type a value into this segment of your subaccount, wou
37	Q	430	0 When you leave this segment of your subaccount without enterin

This is the first group, which acts as a subroutine

Group 10 (Initial)

Item	Q/G	ID	Description
1	Q	1000	0 Welcome to Solomon's configuration assistant
2	Q	400	32 Which modules would you like me to set up for you?
3	Q	420	31 Which modules would you like me to set up for you?
4	G	20	1 This is the first group, which acts as a subroutine
5	G	30	2 This is group two.
6	Q	1410	0 Congratulations! You have completed the steps necessary to conf

Group number ten

Group 30

Item	Q/G	ID	Description
1	Q	1500	0 Let's begin to set up your Account Payable module for operation
2	Q	1510	30 How many years do you wish to retain summary history for your ve
3	Q	1520	0 How many periods do you wish to retain detailed history for your
4	Q	1530	0 How many periods do you want Solomon to look back into when chec

This is group two.

Group 100

Item	Q/G	ID	Description
1	Q	1260	0 Will you be maintaining your financial budget in Solomon
2	Q	1260	0 Please enter your budget ledgers into Solomon's Ledger Maintenanc
3	Q	1265	0 Will you use Solomon's basic or advanced budgeting features to m
4	Q	1270	0 What would you like to be the default fiscal year for new budget
5	Q	1280	0 What would you like to be the default budget ledger for your budg
6	Q	1300	0 Would you like to enter and report on budgets for your first sub

Group 100 here for MasterID 1

202

212

214

216

218

204

220

206

208

200a

FIG 2A

Specify Criteria To Proceed With The Current Item

Criteria ID: 33

Current: 100 2 1260
Group Item Number Item ID

Relationship between tabs
☒ And ☐ Or
 "And" means every criterion must be true, "Or" means at least ONE criterion must be true.

IF

Question ID / Text

Response ID / Text

IS

Comparison Operator

Comparison Value

If the above criteria are FALSE then proceed to the following item number in the current group

Item Number / Description

Close

222

224

226

228a

228b

230

200b

FIG 2B

232

Edit Question [X]

Group Question Close

Question

Question ID: **1400**

Question Description: Which modules would you like to set up?

Group: 10 Item: 2

Enter Question Text Here

Which Solomon modules would you like to set up?

Enter the question text in the space above. Note the question may not be displayed to the user exactly as it appears here: font, size, color and line length may be different.

Question Type

- ☐ No Response
- ☐ Multiple Choice, Single Response
- ☒ Multiple Choice, Multiple Response
- ☐ Alphanumeric Response
- ☐ Numeric Response
- ☐ Open-Ended Text Response

Define Help

Responses

1 | 2 | 3 | 4 | 5 | 6 | 7 |

Response Text: Accounts Receivable

☐ Default

Action To Take

1 |

Database Table to Update: test

Database Field to Update: test

Specify Value to Place in Field:

☒ Literal Value: test

☐ Use the response entered by the user

Enter the name of the database table and field that are to be updated if this response is selected. Then choose whether to update that table/field with a literal value (that you specify), or use the response provided by the end user.

Design

Response

Add

Delete

Action

Add

Delete

Close

200c

FIG. 2C

240

234a

234b

234

238

258

250

252

254

256

2000

FIG. 2D

Edit Question

Group Question Close

Question Define Help

More Info

Example

What Else Affected

Recommend

Enter Text Here (ID=30)

Image To Display (ID=3)

SUMMIT
Bringing Business & Technology Together

Select... Remove

For questions, there are 4 types of help: More Information, Examples, What Else is Affected and Recommendation. Enter text and optionally select a picture for each by selecting tabs at left.

Responses

1 2 3 4 5 6 7

Response Text: Accounts Receivable

☐ Default

Action To Take Define Help

1

Database Table to Update: test

Database Field to Update: test

Specify Value to Place in Field:

☒ Literal Value: test

☐ Use the response entered by the user

Enter the name of the database table and field that are to be updated if this response is selected. Then choose whether to update that table/field with a literal value (that you specify), or use the response provided by the end user.

Design

Response

Add

Delete

Action

Add

Delete

Close

File Question Group Question Close

Question

Question ID
1400

Group: 10 Item: 2

Enter Question Text Here

Which Solomon modules would you like to set up?

Enter the question text in the space above. Note the question may not be displayed to the user exactly as it appears here: font, size, color and line length may be different.

Question Type

- ☐ No Response
- ☐ Multiple Choice, Single Response
- ☒ Multiple Choice, Multiple Response
- ☐ Alphanumeric Response
- ☐ Numeric Response
- ☐ Open-Ended Text Response

Define Help

Question Description
Which modules would you like me to set up

Responses

1 | 2 | 3 | 4 | 5 | 6 | 7

Response Text: General Ledger (Required)

☒ Default

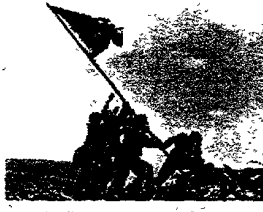
Action To Take

Enter Text Here (ID=1000)

General Ledger is required and must be set up first

Define Help

Image To Display (ID=14)



Select...

Remove

For responses, there is one type of help: More Information. Enter text that helps clarify the meaning of the response, and optionally select a picture to accompany the text.

Design

Response

Add

Delete

Action


Add

Delete

Close

FIG. 2E 200e

Wizard Preview of Question ID 60



Determine how many different ways you wish to report on your financial data and enter that number here. This question is not asking how many possible values you have for a particular reporting unit but rather how many different reporting units you require.

More Information

Example

What Else Affected

Recommendation

2

How many reporting unit types does your company require in order to query and report financial data in a meaningful way?

Must be at least 1, no more than 8

Save

Cancel

Lock

Quit

<< Back

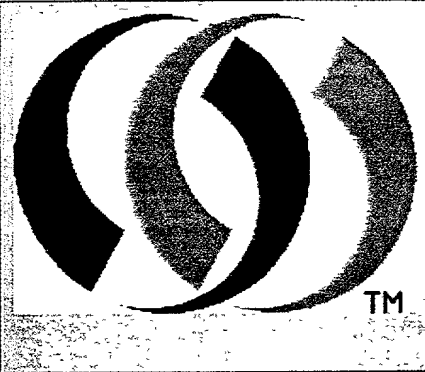
Next >>

Fig. 4

400

404

Wizard Preview of Question ID 70



TM

Whatever you type in this field will be displayed as a label next to the subaccount field on screens and reports throughout all of the Solomon modules. Think about what your organization calls this collection of reporting units.

3 What label would you like applied to your subaccount field?

Specify a label whose length is less than 10.

Save

Cancel

Lock Quit << Back Next >>

More Information Example What Else Affected Recommendation

514

509

FIG. 5

500

Fig. 6

600

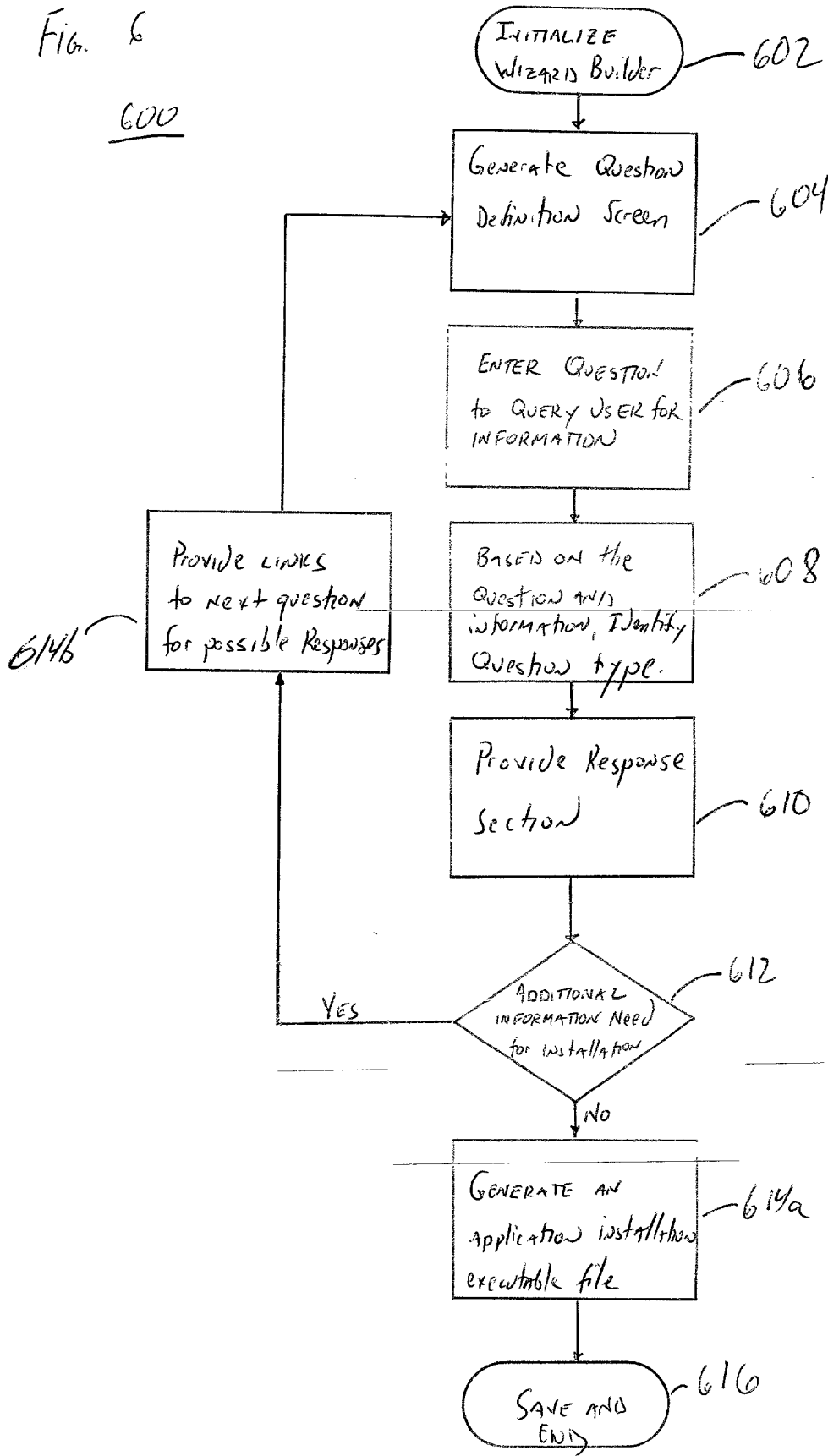


Fig. 7

700

